

NTA and Monthly Snapshot

August 2026

ASX:WHI

NET TANGIBLE ASSET BACKING

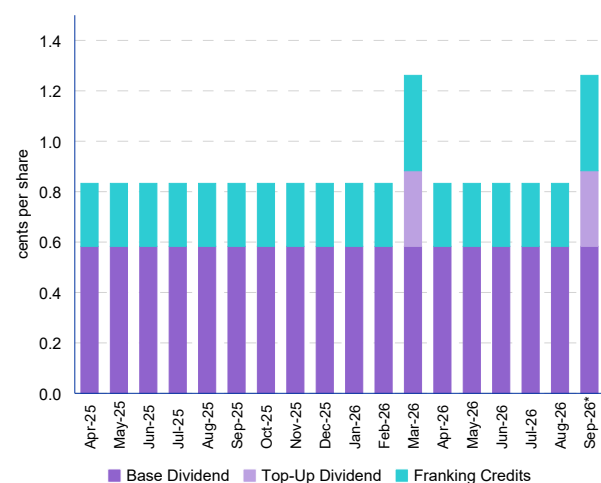
PER SHARE	31 Aug 26	Prior Month
NTA (Before Deferred Tax)	\$1.21	\$1.20
Dividends paid & deducted from the NTA in the month	0.583 cps	
Additional Information		
Share Price	\$1.32	
Premium / (Discount) to NTA	8.7%	
Gross Assets	\$375m	
Shares on Issue	308,415,228	
NTA (After Deferred Tax)	\$1.23	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

DIVIDENDS

Fully franked dividend yield*	8.2%
*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).	
Upcoming Dividends	Sep-26
Fully franked dividend:	0.583 cps
Top-up Dividend:	0.300 cps
Ex-dividend Date:	15 Sep 26
Payment Date:	30 Sep 26

Dividend History



*Determined dividends.

INVESTMENT RETURNS

To 31 August 26 ^(a)	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
Returns inclusive of franking				
Income Return	1.20%	9.55%	10.73%	12.29%
Portfolio Total Return ^(b)	1.70%	(2.62%)	11.59%	8.43%
Share Price Total Return ^(c)	(1.61%)	1.74%	N/A	N/A
Benchmark Index ^(d)	5.32%	0.11%	9.26%	5.44%

^(a) Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

^(b) Portfolio Total Return is after costs and includes fluctuations in capital values.

^(c) WHI Share Price plus dividends to shareholders.

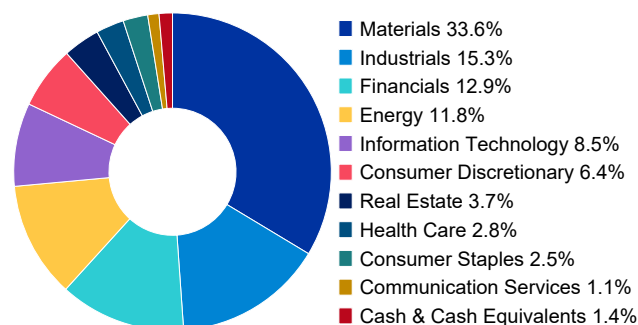
^(d) S&P/ASX300 Equally Weighted Franking Credit Adjusted Daily Tax-Exempt Total Return Index.

TOP 10 INVESTMENTS

At 31 August 26	Portfolio Weight
BHP BHP Group Limited	3.4%
S32 South32 Limited	2.7%
CDA Codan Limited	2.5%
FMG Fortescue Limited	2.5%
VNT Ventia Services Group Limited	2.5%
HUB HUB24 Limited	2.5%
WDS Woodside Energy Group Limited	2.3%
MPL Medibank Private Limited	2.3%
ALD Ampol Limited	2.2%
MND Monadelphous Group Limited	2.2%

SECTOR BREAKDOWN

At 31 August 26



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A systematic approach to equity income.