

NTA and Monthly Snapshot

August 2026

ASX:WHF

NET TANGIBLE ASSET BACKING

PER SHARE	31 Aug 26	Prior Month
NTA (Before Deferred Tax)	\$6.07	\$6.28
Dividends paid & deducted from the NTA in the month	N/A	
Additional Information		
Share Price	\$4.97	
Premium / (Discount) to NTA	(18.2%)	
Gross Assets	\$738m	
Shares on Issue	121,297,544	
NTA (After Deferred Tax)	\$5.42	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

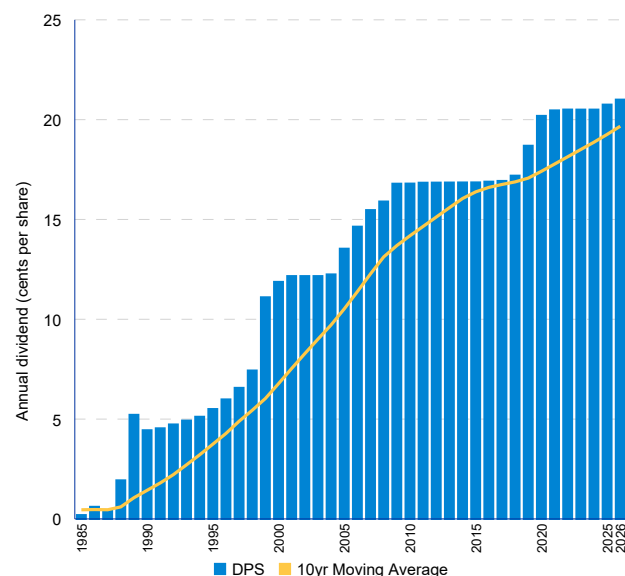
DIVIDENDS

Total dividends (last 12 months)	21.0 cps
Fully franked dividend yield*	6.0%

*Based on the month end share price and the total dividend (gross, inclusive of franking credits) over the last 12 months.

Whitefield Industrials' dividends will be paid quarterly in September, December, March and June.

Dividend History



INVESTMENT RETURNS

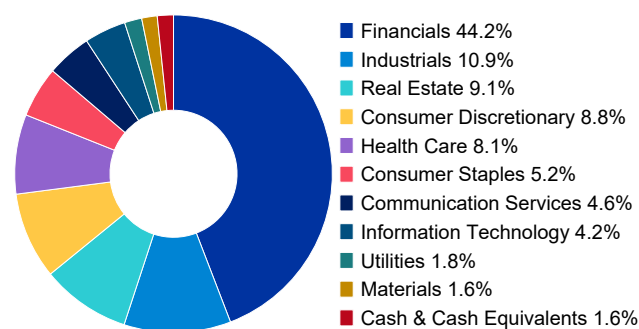
To 31 August 26	1 Qtr	1 Yr	3 Yrs pa	10 Yrs pa
Before Costs & Tax Returns				
Portfolio	3.69%	(7.71%)	9.63%	7.34%
S&P/ASX 200 Industrials	4.84%	(7.17%)	9.39%	7.51%
After Costs & Tax Returns (plus dividends & franking)				
Net Asset Backing (Pre Def Tax)	3.88%	(7.14%)	10.28%	8.01%
Share Price	5.30%	(6.56%)	4.80%	7.26%

TOP 10 INVESTMENTS

At 31 August 26	Portfolio Weight
CBA Commonwealth Bank of Australia	13.5%
WBC Westpac Banking Corporation	5.7%
NAB National Australia Bank Limited	5.6%
ANZ ANZ Group Holdings Limited	5.5%
MQG Macquarie Group Limited	4.4%
WES Wesfarmers Limited	4.3%
CSL CSL Limited	3.9%
TLS Telstra Group Limited	2.6%
GMG Goodman Group	2.6%
TCL Transurban Group	2.2%

SECTOR BREAKDOWN

At 31 August 26



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**Reliable. Efficient.
Consistent.**