

NTA and Monthly Snapshot

July 2026

ASX:WHI

NET TANGIBLE ASSET BACKING

PER SHARE	31 Jul 26	Prior Month
NTA (Before Deferred Tax)	\$1.20	\$1.21
Dividends paid & deducted from the NTA in the month	0.583 cps	
Additional Information		
Share Price	\$1.35	
Premium / (Discount) to NTA	12.3%	
Gross Assets	\$372m	
Shares on Issue	308,415,228	
NTA (After Deferred Tax)	\$1.22	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

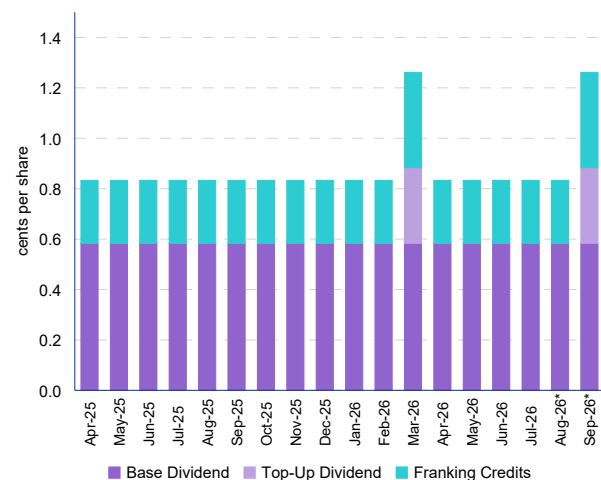
DIVIDENDS

Fully franked dividend yield*	8.0%
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*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).

Upcoming Dividends	Aug-26	Sep-26
Fully franked dividend:	0.583 cps	0.583 cps
Top-up Dividend:	-	0.300 cps
Ex-dividend Date:	14 Aug 26	15 Sep 26
Payment Date:	31 Aug 26	30 Sep 26

Dividend History



*Determined dividends.

INVESTMENT RETURNS

To 31 July 26 ^(a)	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
Returns inclusive of franking				
Income Return	0.29%	9.97%	10.74%	12.25%
Portfolio Total Return ^(b)	(0.06%)	2.86%	10.95%	8.23%
Share Price Total Return ^(c)	2.90%	7.47%	N/A	N/A
Benchmark Index ^(d)	(1.11%)	1.13%	6.88%	4.54%

^(a) Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

^(b) Portfolio Total Return is after costs and includes fluctuations in capital values.

^(c) WHI Share Price plus dividends to shareholders.

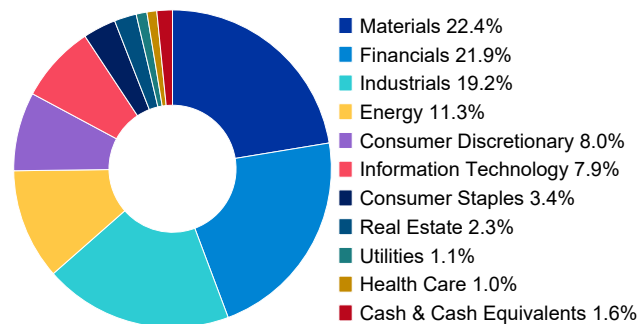
^(d) S&P/ASX300 Equally Weighted Franking Credit Adjusted Daily Tax-Exempt Total Return Index.

TOP 10 INVESTMENTS

At 31 July 26	Portfolio Weight
BHP BHP Group Limited	3.1%
CPU Computershare Limited	2.8%
HUB HUB24 Limited	2.8%
SOL Washington H. Soul Pattinson and Co. Limited	2.8%
VNT Ventia Services Group Limited	2.6%
FMG Fortescue Limited	2.6%
QBE QBE Insurance Group Limited	2.5%
MPL Medibank Private Limited	2.5%
S32 South32 Limited	2.4%
WDS Woodside Energy Group Limited	2.4%

SECTOR BREAKDOWN

At 31 July 26



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A systematic approach to equity income.