

NTA and Monthly Snapshot

June 2026

ASX:WHI

NET TANGIBLE ASSET BACKING

PER SHARE	30 Jun 26	Prior Month
NTA (Before Deferred Tax)	\$1.21	\$1.22
Dividends paid & deducted from the NTA in the month	0.583 cps	
Additional Information		
Share Price	\$1.32	
Premium / (Discount) to NTA	9.1%	
Gross Assets	\$374m	
Shares on Issue	308,415,228	
NTA (After Deferred Tax)	\$1.23	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

INVESTMENT RETURNS

To 30 June 26 ^(a)	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
Returns inclusive of franking				
Income Return	0.73%	10.05%	10.73%	12.39%
Portfolio Total Return ^(b)	1.31%	6.59%	11.94%	8.38%
Share Price Total Return ^(c)	5.84%	5.86%	N/A	N/A
Benchmark Index ^(d)	(0.46%)	6.37%	8.50%	4.83%

^(a) Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

^(b) Portfolio Total Return is after costs and includes fluctuations in capital values.

^(c) WHI Share Price plus dividends to shareholders.

^(d) S&P/ASX300 Equally Weighted Franking Credit Adjusted Daily Tax-Exempt Total Return Index.

TOP 10 INVESTMENTS

At 30 June 26		Portfolio Weight
TCL	Transurban Group	5.1%
MTS	Metcash Limited	4.1%
GPT	GPT Group	4.1%
CHC	Charter Hall Group	3.4%
QBE	QBE Insurance Group Limited	2.6%
SGP	Stockland	2.4%
RIO	Rio Tinto Limited	2.1%
ALQ	ALS Limited	1.7%
CQR	Charter Hall Retail REIT	1.6%
RRL	Regis Resources Limited	1.4%

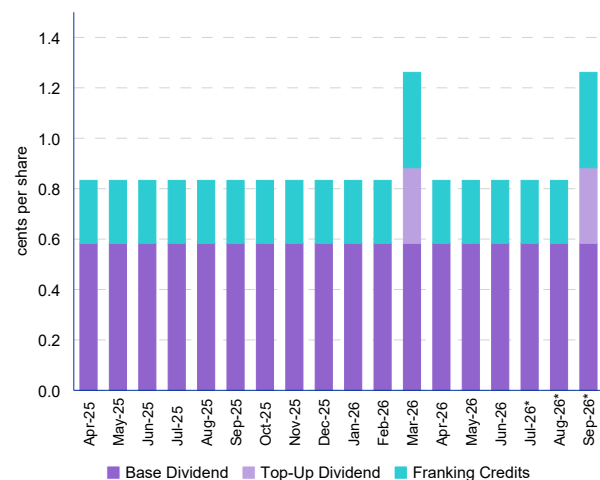
DIVIDENDS

Fully franked dividend yield* **8.2%**

*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).

Upcoming Dividends	Jul-26	Aug-26	Sep-26
Fully franked dividend:	0.583 cps	0.583 cps	0.583 cps
Top-up Dividend:	-	-	0.300 cps
Ex-dividend Date:	14 Jul 26	14 Aug 26	15 Sep 26
Payment Date:	31 Jul 26	31 Aug 26	30 Sep 26

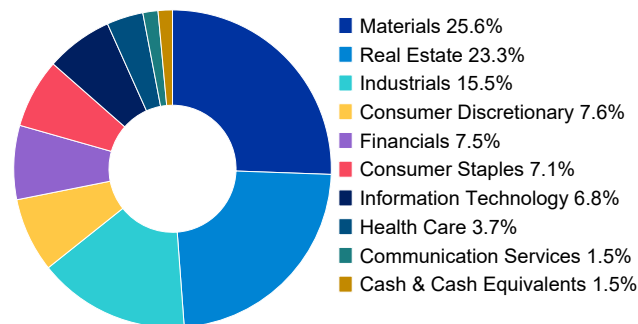
Dividend History



*Determined dividends.

SECTOR BREAKDOWN

At 30 June 26



Contact Details

Level 19, 68 Pitt Street
Sydney NSW 2000
Phone +61 2 8215 7900
Email contact@whitefield.com.au
whitefield.com.au
Whitefield Income Limited ABN 76 658 702 222

A systematic approach to equity income.