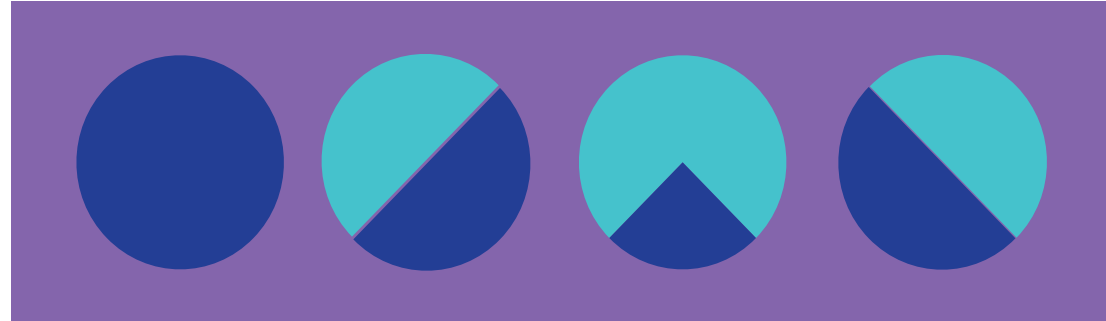


About Whitefield Income Limited



AN EQUITY INCOME STRATEGY LISTED ON ASX

Whitefield Income Limited is an actively managed ASX listed investment company likely to suit investors seeking:

- Regular monthly income and franking credits from exposure to Australian shares; and/or
- A Total Investment Return inclusive of franking credits generated from a dividend-focused investment in ASX 300 Australian shares over their income recognition and dividend payment periods.

OUR STRATEGY

Whitefield Income's strategy seeks to benefit from the systematic mispricing of Australian shares over their income recognition and dividend payment periods and an orientation of the portfolio towards profitable, cash flow generative and dividend paying companies.

The company's quantitative investment framework harnesses the wide range of data available in today's marketplace.

KEY FEATURES:

- Income-focused
- Monthly Franked Dividends
- Quantitative
- Diverse

EXPERIENCE AND ALIGNMENT

The investment process is managed by the same investment team that manages Whitefield Industrials Limited, which has continuously operated for over 100 years.

Our investment personnel carry forward the qualities of experience, efficiency, innovation, reliability and integrity that have underpinned the Whitefield group's operations.

Senior investment personnel are also investors in Whitefield Income Limited creating a strong alignment of interest.

Whitefield Income Fact Sheet

RETURN OBJECTIVES	Generate income inclusive of franking credits; Generate total returns including franking credits similar to or exceeding the gross return of the Benchmark over rolling 3 year periods
ASSET ALLOCATION	Long-only, fully invested other than cash for liquidity purposes
BENCHMARK	S&P/ASX 300 Equal Weight Franking Credit Adjusted Daily Tax-Exempt Total Return Index
INVESTMENT STYLE	Active equity income strategy
GEARING	None
DIVIDENDS	Monthly franked dividends which may be supplemented with half-yearly top-up dividends. Current fully franked dividend yield is 8.6% p.a. ¹
FUND MANAGER	Whitefield Capital Management Pty Ltd
MANAGEMENT FEE	0.75% per annum plus GST
OTHER OPERATING EXPENSES	Not more than 0.25% p.a. (net of the benefit of reduced input tax credits) until 30 June 2027
PERFORMANCE FEE	10% (plus GST) of Portfolio return after expenses, including net franking credits in excess of Benchmark return, subject to recoupment of any prior underperformance ²

¹ Based on the share price and the annualised latest dividend and half yearly top-up dividends at 31 May 2026 (gross, inclusive of franking). Half yearly top-up dividends are variable. ²The maximum Performance Fee payable semi-annually is capped at 1/30th of the return of the Portfolio after expenses for the semi-annual period.