

NTA and Monthly Snapshot

April 2026

ASX:WHI

NET TANGIBLE ASSET BACKING

PER SHARE	30 Apr 26	Prior Month
NTA (Before Deferred Tax)	\$1.20	\$1.20
Dividends paid & deducted from the NTA in the month	0.583 cps	
Additional Information		
Share Price	\$1.375	
Premium / (Discount) to NTA	14.4%	
Gross Assets	\$265m	
Shares on Issue	220,297,171	
NTA (After Deferred Tax)	\$1.23	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

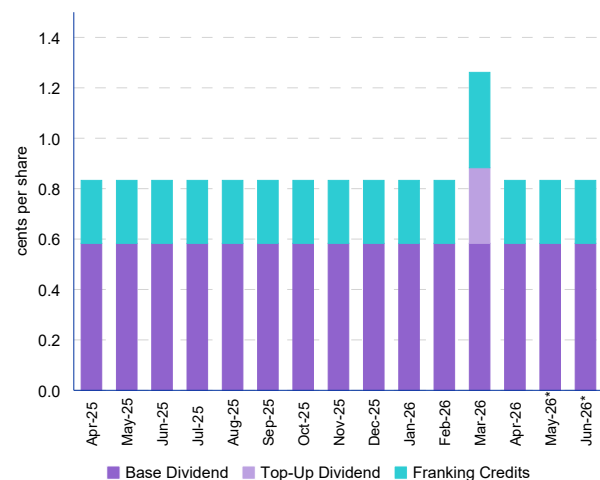
DIVIDENDS

Fully franked dividend yield* **7.9%**

*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).

Upcoming Dividends	May-26	Jun-26
Fully franked dividend:	0.583 cps	0.583 cps
Ex-dividend Date:	11 May 26	09 Jun 26
Payment Date:	29 May 26	30 Jun 26

Dividend History



*Determined dividends.

INVESTMENT RETURNS

To 30 April 26 ^(a)	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
Returns inclusive of franking				
Income Return	0.16%	10.03%	10.42%	12.51%
Portfolio Total Return ^(b)	0.99%	9.56%	10.09%	8.02%
Share Price Total Return ^(c)	5.60%	15.81%	N/A	N/A
Benchmark Index ^(d)	2.50%	11.24%	7.52%	4.72%

^(a) Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

^(b) Portfolio Total Return is after costs and includes fluctuations in capital values.

^(c) WHI Share Price plus dividends to shareholders.

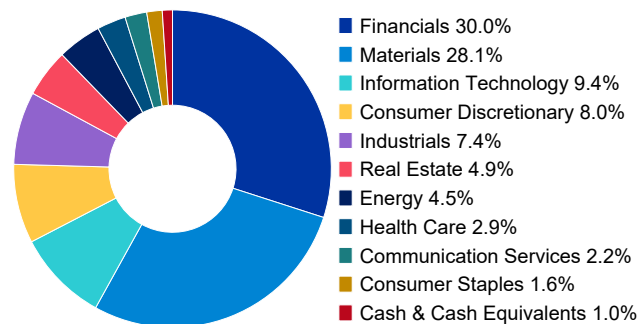
^(d) S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index.

TOP 10 INVESTMENTS

At 30 April 26		Portfolio Weight
MQG	Macquarie Group Limited	5.9%
ANZ	ANZ Group Holdings Limited	5.3%
WBC	Westpac Banking Corporation	5.1%
NAB	National Australia Bank Limited	5.0%
ORI	Orica Limited	4.2%
TNE	Technology One Limited	4.1%
WDS	Woodside Energy Group Ltd	1.4%
CRN	Coronado Global Resources Inc.	1.3%
ALL	Aristocrat Leisure Limited	1.0%
NHC	New Hope Corporation Limited	1.0%

SECTOR BREAKDOWN

At 30 April 26



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A systematic approach to equity income.