

ASX ANNOUNCEMENT

21 May 2026

Whitefield Income Shortfall Offer Bookbuild – Maximum Committed

Whitefield Income Limited (ASX: WHI) (**Whitefield Income** or the **Company**) is pleased to announce the completion of its Shortfall Offer Bookbuild in relation to the 2 for 5 pro-rata Non-Renounceable Entitlement Offer (**Entitlement Offer**). New Shares subscribed for under the Shortfall Offer Bookbuild exceeds the maximum raise of approximately A\$108 million under the Entitlement Offer.

The Entitlement Offer opens on Tuesday, 26 May 2026 and is expected to close at 5:00pm (Sydney time) on Thursday, 4 June 2026 (unless extended). New Shares not subscribed under the Entitlement Offer (including the Top-Up Facility) will be issued to existing and new Wholesale Investors¹ whose subscriptions in the Shortfall Offer Bookbuild have been accepted.

Managing Director Angus Gluskie, said: “We are extremely pleased with the strong support from existing and new investors. It is incredibly encouraging to see continued high interest in and demand for Whitefield Income.”

This announcement has been authorised by the Board of Whitefield Income.

¹For the purposes of 761G of the Corporations Act 2001 (Cth)