

# NTA and Monthly Snapshot

February 2026

ASX:WHI

## NET TANGIBLE ASSET BACKING

PER SHARE	28 Feb 26	Prior Month
NTA (Before Deferred Tax)	<b>\$1.31</b>	\$1.31
<b>Dividends paid &amp; deducted from the NTA in the month</b>	0.583 cps	
<b>Additional Information</b>		
Share Price	\$1.43	
Premium / (Discount) to NTA	9.2%	
Gross Assets	\$293m	
Shares on Issue	220,297,171	
NTA (After Deferred Tax)	\$1.31	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

## DIVIDENDS

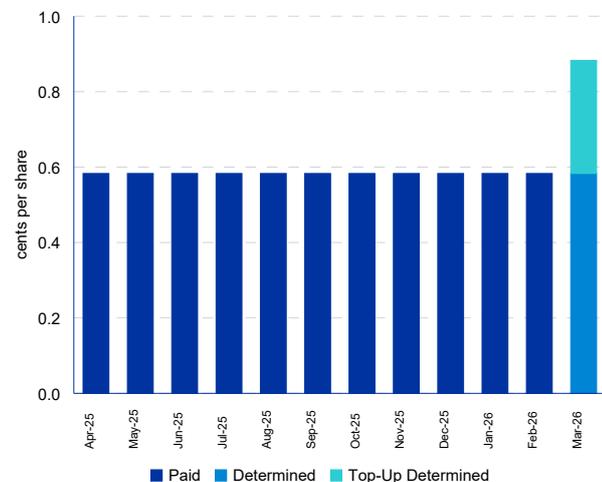
Fully franked dividend yield\* **7.6%**

\*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).

**Upcoming Dividends** **Mar-26**

Fully franked dividend:	0.583 cps
Top-up Dividend:	0.300 cps
Ex-dividend Date:	16 Mar 26
Payment Date:	31 Mar 26

## Dividend History



## INVESTMENT RETURNS

To 28 February 26 <sup>(a)</sup>	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
<b>Returns inclusive of franking</b>				
Income Return	1.14%	10.50%	10.39%	12.49%
Portfolio Total Return <sup>(b)</sup>	(0.25%)	18.95%	13.65%	10.01%
Share Price Total Return <sup>(c)</sup>	2.01%	19.35%	N/A	N/A
Benchmark Index <sup>(d)</sup>	(2.49%)	18.07%	10.73%	6.42%

<sup>(a)</sup> Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

<sup>(b)</sup> Portfolio Total Return is after costs and includes fluctuations in capital values.

<sup>(c)</sup> WHI Share Price plus dividends to shareholders.

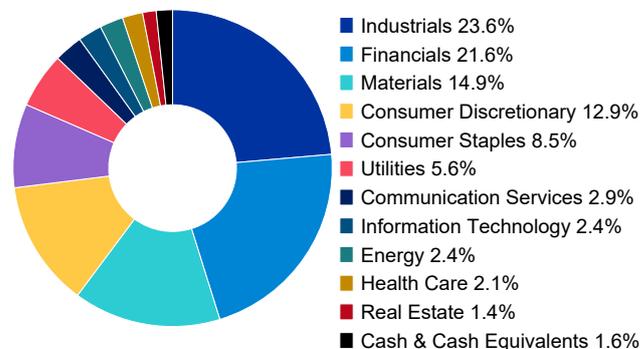
<sup>(d)</sup> S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index.

## TOP 10 INVESTMENTS

At 28 February 26		Portfolio Weight
EVN	Evolution Mining Limited	3.8%
BXB	Brambles Limited	3.4%
JBH	JB Hi-Fi Limited	3.2%
AGL	AGL Energy Limited	3.0%
A2M	The A2 Milk Company Limited	3.0%
FMG	Fortescue Limited	2.8%
ORG	Origin Energy Limited	2.6%
DOW	Downer EDI Limited	2.6%
QAN	Qantas Airways Limited	2.5%
VNT	Ventia Services Group Limited	2.4%

## SECTOR BREAKDOWN

At 28 February 26



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**A systematic approach to equity income.**