

NTA and Monthly Snapshot

February 2026

ASX:WHF

NET TANGIBLE ASSET BACKING

PER SHARE	28 Feb 26	Prior Month
NTA (Before Deferred Tax)	\$6.38	\$6.22
Dividends paid & deducted from the NTA in the month	N/A	
Additional Information		
Share Price	\$5.25	
Premium / (Discount) to NTA	(17.7%)	
Gross Assets	\$772m	
Shares on Issue	120,849,713	
NTA (After Deferred Tax)	\$5.64	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

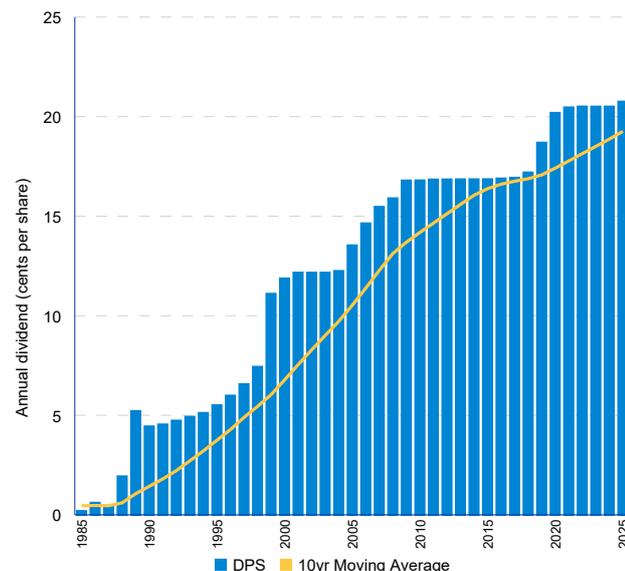
DIVIDENDS

Total dividends (last 12 months)	21.0 cps
Fully franked dividend yield*	5.7%

*Based on the month end share price and the total dividend (gross, inclusive of franking credits) over the last 12 months.

Whitefield Industrials' dividends are paid half yearly in June and December.

Dividend History



Contact Details

Level 19, 68 Pitt Street
Sydney NSW 2000
Phone +61 2 8215 7900
Email contact@whitefield.com.au
whitefield.com.au
Whitefield Industrials Limited ABN 50 000 012 895

INVESTMENT RETURNS

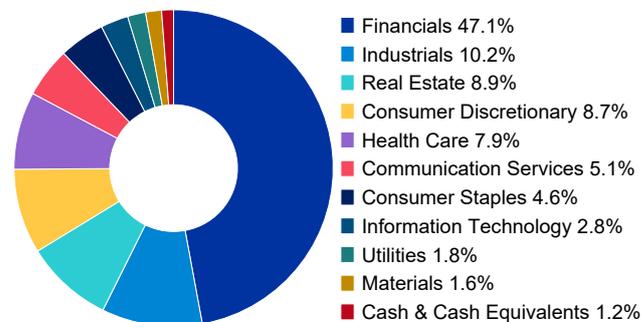
To 28 February 26	1 Qtr	1 Yr	3 Yrs pa	10 Yrs pa
Before Costs & Tax Returns				
Portfolio	1.38%	5.44%	11.51%	8.86%
S&P/ASX 200 Industrials	1.24%	4.66%	11.12%	8.95%
After Costs & Tax Returns (plus dividends & franking)				
Net Asset Backing (Pre Def Tax)	2.04%	5.98%	12.14%	9.64%
Share Price	(3.14%)	2.43%	7.19%	8.33%

TOP 10 INVESTMENTS

At 28 February 26		Portfolio Weight
CBA	Commonwealth Bank of Australia	14.5%
NAB	National Australia Bank Limited	7.5%
WBC	Westpac Banking Corporation	7.3%
ANZ	ANZ Group Holdings Limited	5.9%
WES	Wesfarmers Limited	4.4%
MQG	Macquarie Group Limited	3.7%
CSL	CSL Limited	3.4%
TLS	Telstra Group Limited	3.2%
GMG	Goodman Group	2.8%
TCL	Transurban Group	2.2%

SECTOR BREAKDOWN

At 28 February 26



**Reliable. Efficient.
Consistent.**