

## NTA and Monthly Snapshot

January 2026

ASX:WHI

### NET TANGIBLE ASSET BACKING

PER SHARE	31 Jan 26	Prior Month
NTA (Before Deferred Tax)	<b>\$1.31</b>	\$1.33
Dividends paid & deducted from the NTA in the month	0.583 cps	
<b>Additional Information</b>		
Share Price	\$1.41	
Premium / (Discount) to NTA	7.3%	
Gross Assets	\$295m	
Shares on Issue	220,297,171	
NTA (After Deferred Tax)	\$1.32	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

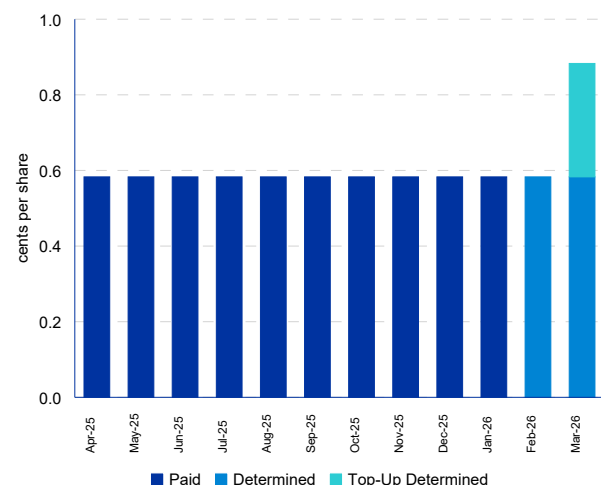
### DIVIDENDS

Fully franked dividend yield*	<b>7.7%</b>
-------------------------------	-------------

\*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).

Upcoming Dividends	Feb-26	Mar-26
Fully franked dividend:	0.583 cps	0.583 cps
Top-up Dividend:	-	0.300 cps
Ex-dividend Date:	13 Feb 26	16 Mar 26
Payment Date:	27 Feb 26	31 Mar 26

### Dividend History



### INVESTMENT RETURNS

To 31 January 26 <sup>(a)</sup>	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
<b>Returns inclusive of franking</b>				
Income Return	(0.00%)	10.43%	10.24%	12.44%
Portfolio Total Return <sup>(b)</sup>	0.49%	16.12%	12.71%	10.23%
Share Price Total Return <sup>(c)</sup>	1.67%	14.32%	N/A	N/A
Benchmark Index <sup>(d)</sup>	1.14%	17.22%	10.25%	7.05%

<sup>(a)</sup> Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

<sup>(b)</sup> Portfolio Total Return is after costs and includes fluctuations in capital values.

<sup>(c)</sup> WHI Share Price plus dividends to shareholders.

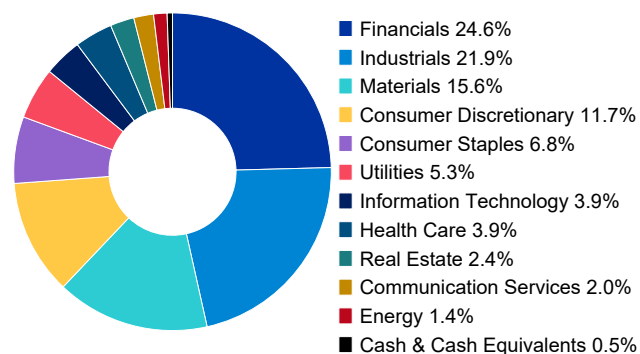
<sup>(d)</sup> S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index.

### TOP 10 INVESTMENTS

At 31 January 26	Portfolio Weight
EVN Evolution Mining Limited	3.3%
JBH JB Hi-Fi Limited	3.2%
IAG Insurance Australia Group Limited	3.1%
BXB Brambles Limited	3.0%
FMG Fortescue Ltd	2.8%
AGL AGL Energy Limited	2.7%
QAN Qantas Airways Limited	2.6%
ORG Origin Energy Limited	2.5%
DOW Downer EDI Limited	2.4%
VNT Ventia Services Group Limited	2.4%

### SECTOR BREAKDOWN

At 31 January 26



### Contact Details

Level 19, 68 Pitt Street  
Sydney NSW 2000  
Phone +61 2 8215 7900  
Email [contact@whitefield.com.au](mailto:contact@whitefield.com.au)  
[whitefield.com.au](http://whitefield.com.au)  
Whitefield Income Limited ABN 76 658 702 222

A systematic approach to equity income.