

NTA and Monthly Snapshot

January 2026

ASX:WHI

NET TANGIBLE ASSET BACKING

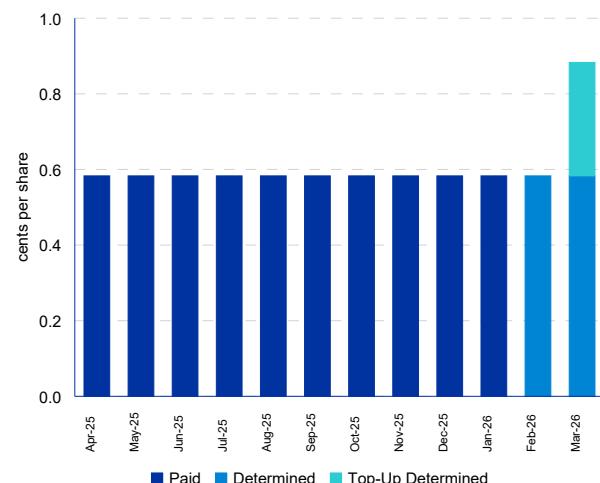
PER SHARE	31 Jan 26	Prior Month
NTA (Before Deferred Tax)	\$1.31	\$1.33
Dividends paid & deducted from the NTA in the month	0.583 cps	
Additonal Information		
Share Price	\$1.41	
Premium / (Discount) to NTA	7.3%	
Gross Assets	\$295m	
Shares on Issue	220,297,171	
NTA (After Deferred Tax)	\$1.32	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

DIVIDENDS

Fully franked dividend yield*	7.7%
*Based on the month end share price and the annualised latest dividend and six monthly top-up dividends (gross, inclusive of franking credits).	
Upcoming Dividends	Feb-26 Mar-26
Fully franked dividend:	0.583 cps 0.583 cps
Top-up Dividend:	- 0.300 cps
Ex-dividend Date:	13 Feb 26 16 Mar 26
Payment Date:	27 Feb 26 31 Mar 26

Dividend History



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INVESTMENT RETURNS

To 31 January 26 ^(a)	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
Returns inclusive of franking				
Income Return	(0.00%)	10.43%	10.24%	12.44%
Portfolio Total Return ^(b)	0.49%	16.12%	12.71%	10.23%
Share Price Total Return ^(c)	1.67%	14.32%	N/A	N/A
Benchmark Index ^(d)	1.14%	17.22%	10.25%	7.05%

^(a) Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

^(b) Portfolio Total Return is after costs and includes fluctuations in capital values.

^(c) WHI Share Price plus dividends to shareholders.

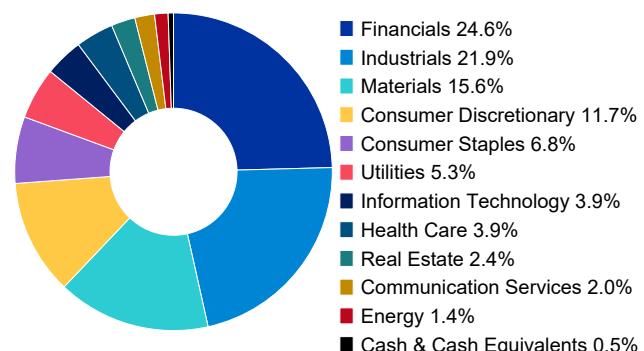
^(d) S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index.

TOP 10 INVESTMENTS

At 31 January 26		Portfolio Weight
EVN	Evolution Mining Limited	3.3%
JBH	JB Hi-Fi Limited	3.2%
IAG	Insurance Australia Group Limited	3.1%
BXB	Brambles Limited	3.0%
FMG	Fortescue Ltd	2.8%
AGL	AGL Energy Limited	2.7%
QAN	Qantas Airways Limited	2.6%
ORG	Origin Energy Limited	2.5%
DOW	Downer EDI Limited	2.4%
VNT	Ventia Services Group Limited	2.4%

SECTOR BREAKDOWN

At 31 January 26



A systematic approach to equity income.