

NTA and Monthly Snapshot

January 2026

ASX:WHF

NET TANGIBLE ASSET BACKING

PER SHARE	31 Jan 26	Prior Month
NTA (Before Deferred Tax)	\$6.22	\$6.30
Dividends paid & deducted from the NTA in the month	N/A	
Additional Information		
Share Price	\$5.31	
Premium / (Discount) to NTA	(14.6%)	
Gross Assets	\$753m	
Shares on Issue	120,849,713	
NTA (After Deferred Tax)	\$5.53	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

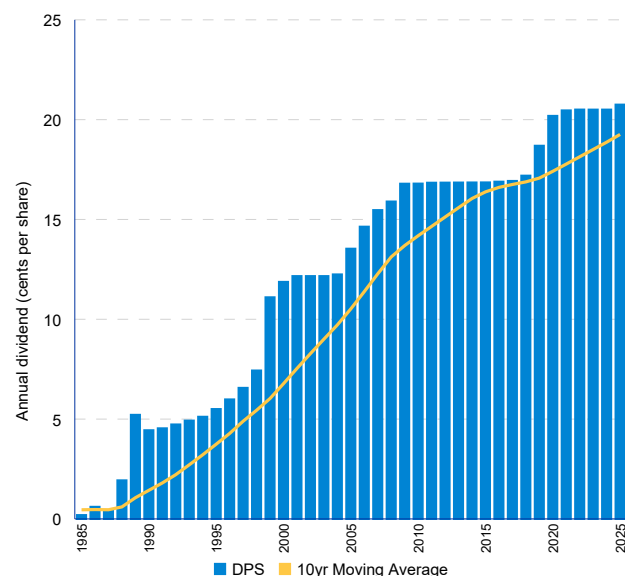
DIVIDENDS

Total dividends (last 12 months)	21.0 cps
Fully franked dividend yield*	5.6%

*Based on the month end share price and the total dividend (gross, inclusive of franking credits) over the last 12 months.

Whitefield Industrials' dividends are paid half yearly in June and December.

Dividend History



INVESTMENT RETURNS

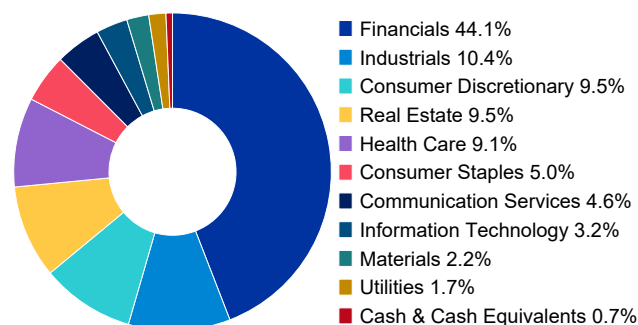
To 31 January 26	1 Qtr	1 Yr	3 Yrs pa	10 Yrs pa
Before Costs & Tax Returns				
Portfolio	(4.85%)	(1.06%)	10.22%	8.31%
S&P/ASX 200 Industrials	(4.88%)	(1.82%)	9.89%	8.37%
After Costs & Tax Returns (plus dividends & franking)				
Net Asset Backing (Pre Def Tax)	(4.23%)	(0.65%)	10.80%	9.04%
Share Price	(3.07%)	(0.09%)	7.17%	8.12%

TOP 10 INVESTMENTS

At 31 January 26	Portfolio Weight
CBA Commonwealth Bank of Australia	12.6%
NAB National Australia Bank Limited	6.7%
WBC Westpac Banking Corporation	6.5%
ANZ ANZ Group Holdings Limited	5.5%
WES Wesfarmers Limited	4.7%
CSL CSL Limited	4.3%
MQG Macquarie Group Limited	3.7%
GMG Goodman Group	3.1%
TLS Telstra Group Limited	2.8%
TCL Transurban Group	2.0%

SECTOR BREAKDOWN

At 31 January 26



Contact Details

Level 19, 68 Pitt Street
Sydney NSW 2000
Phone +61 2 8215 7900
Email contact@whitefield.com.au
whitefield.com.au
Whitefield Industrials Limited ABN 50 000 012 895

**Reliable. Efficient.
Consistent.**