

# NTA and Monthly Snapshot

January 2026

ASX:WHF

## NET TANGIBLE ASSET BACKING

PER SHARE	31 Jan 26	Prior Month
NTA (Before Deferred Tax)	<b>\$6.22</b>	\$6.30
Dividends paid & deducted from the NTA in the month	N/A	
<b>Additional Information</b>		
Share Price	\$5.31	
Premium / (Discount) to NTA	(14.6%)	
Gross Assets	\$753m	
Shares on Issue	120,849,713	
NTA (After Deferred Tax)	<b>\$5.53</b>	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

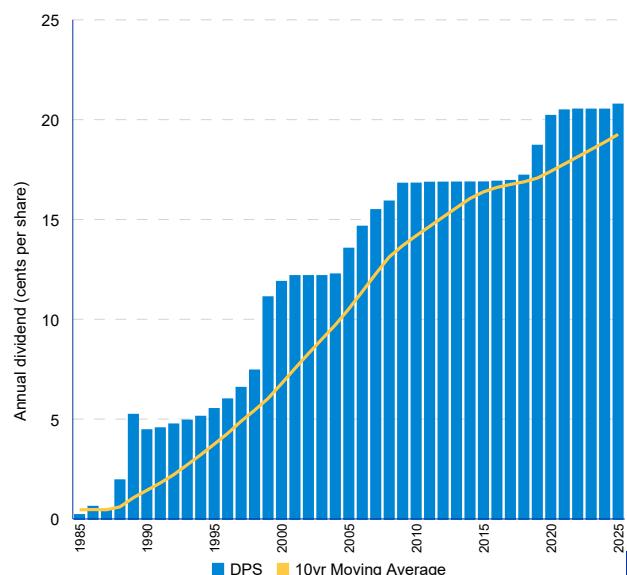
## DIVIDENDS

Total dividends (last 12 months)	<b>21.0 cps</b>
Fully franked dividend yield*	<b>5.6%</b>

\*Based on the month end share price and the total dividend (gross, inclusive of franking credits) over the last 12 months.

Whitefield Industrials' dividends are paid half yearly in June and December.

### Dividend History



### Contact Details

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## INVESTMENT RETURNS

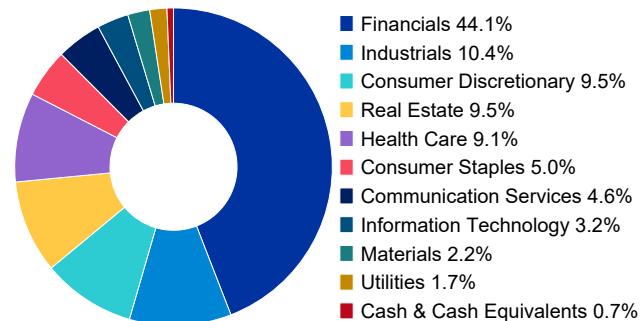
To 31 January 26	1 Qtr	1 Yr	3 Yrs pa	10 Yrs pa
<b>Before Costs &amp; Tax Returns</b>				
Portfolio	(4.85%)	(1.06%)	10.22%	8.31%
S&P/ASX 200 Industrials	(4.88%)	(1.82%)	9.89%	8.37%
<b>After Costs &amp; Tax Returns (plus dividends &amp; franking)</b>				
Net Asset Backing (Pre Def Tax)	(4.23%)	(0.65%)	10.80%	9.04%
Share Price	(3.07%)	(0.09%)	7.17%	8.12%

## TOP 10 INVESTMENTS

At 31 January 26		Portfolio Weight
CBA	Commonwealth Bank of Australia	12.6%
NAB	National Australia Bank Limited	6.7%
WBC	Westpac Banking Corporation	6.5%
ANZ	ANZ Group Holdings Limited	5.5%
WES	Wesfarmers Limited	4.7%
CSL	CSL Limited	4.3%
MQG	Macquarie Group Limited	3.7%
GMG	Goodman Group	3.1%
TLS	Telstra Group Limited	2.8%
TCL	Transurban Group	2.0%

## SECTOR BREAKDOWN

At 31 January 26



**Reliable. Efficient.  
Consistent.**