

# NTA and Monthly Snapshot

December 2025

ASX:WHI

## NET TANGIBLE ASSET BACKING

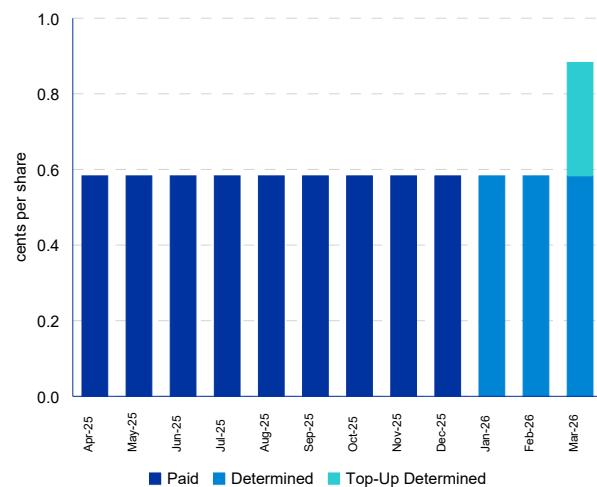
PER SHARE	31 Dec 25	Prior Month
NTA (Before Deferred Tax)	<b>\$1.33</b>	\$1.33
Dividends paid & deducted from the NTA in the month	0.583 cps	
<b>Additonal Information</b>		
Share Price	\$1.395	
Premium / (Discount) to NTA	5.1%	
Gross Assets	\$295m	
Shares on Issue	220,297,171	
NTA (After Deferred Tax)	<b>\$1.32</b>	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

## DIVIDENDS

Fully franked dividend yield*			
7.8%			
Upcoming Dividends	Jan-26	Feb-26	Mar-26
Fully franked dividend:	0.583 cps	0.583 cps	0.583 cps
Top-up Dividend:	-	-	0.300 cps
Ex-dividend Date:	16 Jan 26	13 Feb 26	16 Mar 26
Payment Date:	30 Jan 26	27 Feb 26	31 Mar 26

### Dividend History



### Contact Details

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## INVESTMENT RETURNS

To 31 December 25 <sup>(a)</sup>	1 Mth	1 Yr	3 Yrs pa	Strategy Inception pa
<b>Returns inclusive of franking</b>				
Income Return	0.53%	10.75%	10.25%	12.66%
Portfolio Total Return <sup>(b)</sup>	1.06%	20.18%	14.61%	10.30%
Share Price Total Return <sup>(c)</sup>	(1.52%)	18.79%	N/A	N/A
Benchmark Index <sup>(d)</sup>	1.17%	19.97%	12.33%	6.93%

<sup>(a)</sup> Includes the returns of the Whitefield Income strategy which operated in an unlisted fund from 20 January 2021 until 4 December 2024.

<sup>(b)</sup> Portfolio Total Return is after costs and includes fluctuations in capital values.

<sup>(c)</sup> WHI Share Price plus dividends to shareholders.

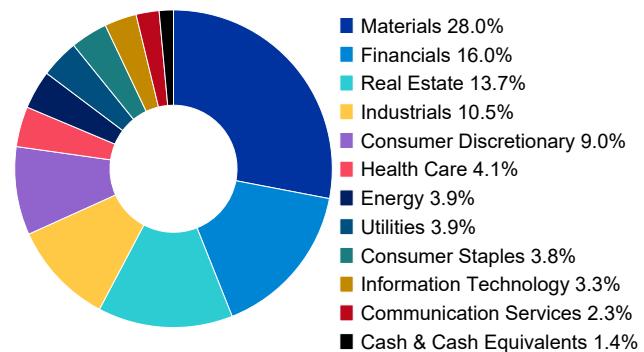
<sup>(d)</sup> S&P/ASX300 Equally Weighted Franking Credit Adjusted Total Return Index.

## TOP 10 INVESTMENTS

At 31 December 25		Portfolio Weight
IAG	Insurance Australia Group Limited	3.3%
APA	APA Group	2.5%
RSG	Resolute Mining Limited	1.5%
WPR	Waypoint REIT	1.5%
CQR	Charter Hall Retail REIT	1.5%
CRN	Coronado Global Resources Inc.	1.4%
WGX	Westgold Resources Limited	1.4%
RMS	Ramelius Resources Limited	1.3%
SUN	Suncorp Group Limited	1.3%
IGO	IGO Limited	1.2%

## SECTOR BREAKDOWN

At 31 December 25



**A systematic approach to equity income.**