

ASX ANNOUNCEMENT

3 December 2025

Whitefield Income Completes Share Purchase Plan

Whitefield Income Limited (ASX: WHI) (**Whitefield Income** or the **Company**) is pleased to confirm the successful completion of its Share Purchase Plan (SPP).

The SPP received strong support from Whitefield Income shareholders, raising \$26.3 million. Over 40% of the Company's register participated in the SPP. All shareholders who applied for new Whitefield Income shares under the SPP will receive their full allocation of shares, with no scale back.

New shares to be issued under the SPP will be issued at **A\$1.32** per share.

New shares are due to be allotted on 5 December 2025.

This announcement has been authorised by the Board of Whitefield Income.