

NTA and Monthly Snapshot

September 2025

ASX:WHF

NET TANGIBLE ASSET BACKING

PER SHARE	30 Sep 25	Prior Month
NTA (Before Deferred Tax)	\$6.71	\$6.86
Dividends paid & deducted from the NTA in the month	N/A	
Additional Information		
Share Price	\$5.64	
Premium / (Discount) to NTA	(16.0%)	
Gross Assets	\$810m	
Shares on Issue	120,468,912	
NTA (After Deferred Tax)	\$5.88	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

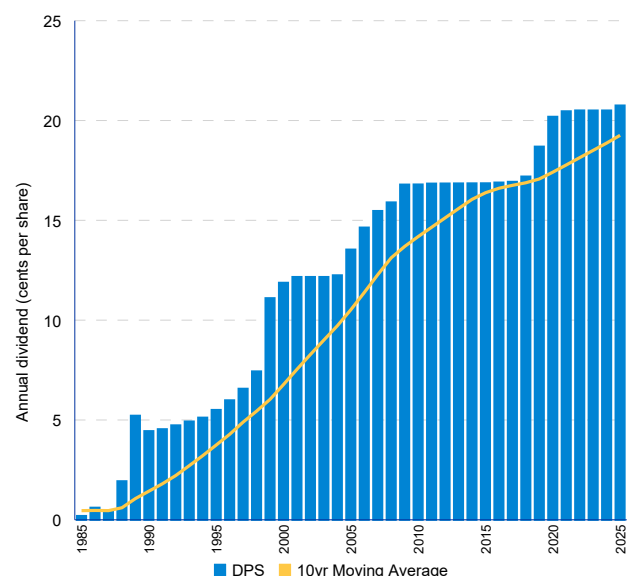
DIVIDENDS

Total dividends (last 12 months)	21.0 cps
Fully franked dividend yield*	5.3%

*Based on the month end share price and the total dividend (gross, inclusive of franking credits) over the last 12 months.

Whitefield Industrials' dividends are paid half yearly in June and December.

Dividend History



INVESTMENT RETURNS

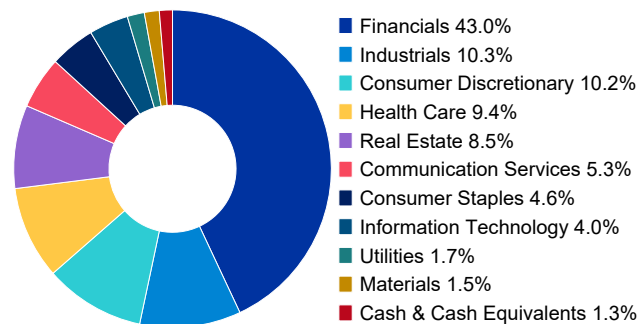
To 30 September 25	1 Qtr	1 Yr	3 Yrs pa	10 Yrs pa
Before Costs & Tax Returns				
Portfolio	1.35%	12.67%	17.05%	9.34%
S&P/ASX 200 Industrials	1.06%	11.40%	16.80%	9.38%
After Costs & Tax Returns (plus dividends & franking)				
Net Asset Backing (Pre Def Tax)	1.09%	12.85%	17.97%	10.12%
Share Price	0.71%	7.10%	8.53%	9.05%

TOP 10 INVESTMENTS

At 30 September 25	Portfolio Weight
CBA Commonwealth Bank of Australia	13.1%
WBC Westpac Banking Corporation	6.5%
NAB National Australia Bank Limited	6.4%
WES Wesfarmers Limited	4.6%
ANZ ANZ Group Holdings Limited	4.5%
CSL CSL Limited	4.4%
MQG Macquarie Group Limited	3.5%
GMG Goodman Group	3.0%
TLS Telstra Group Limited	2.6%
ALL Aristocrat Leisure Limited	2.3%

SECTOR BREAKDOWN

At 30 September 25



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**Reliable. Efficient.
Consistent.**