

# NTA and Monthly Snapshot

August 2025

ASX:WHF

## NET TANGIBLE ASSET BACKING

PER SHARE	31 Aug 25	Prior Month
NTA (Before Deferred Tax)	<b>\$6.86</b>	\$6.76
Dividends paid & deducted from the NTA in the month	N/A	
<b>Additional Information</b>		
Share Price	\$5.64	
Premium / (Discount) to NTA	(17.8%)	
Gross Assets	\$827m	
Shares on Issue	120,468,912	
NTA (After Deferred Tax)	\$5.98	

Deferred Tax includes the notional tax liability or future tax benefit available to the company if it disposed of its entire investment portfolio at the stated month end.

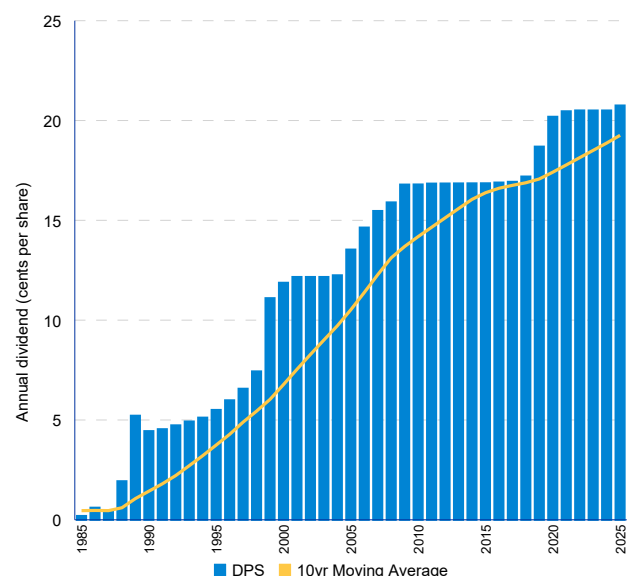
## DIVIDENDS

Total dividends (last 12 months)	<b>21.0 cps</b>
Fully franked dividend yield*	<b>5.3%</b>

\*Based on the month end share price and the total dividend (gross, inclusive of franking credits) over the last 12 months.

Whitefield Industrials' dividends are paid half yearly in June and December.

### Dividend History



## INVESTMENT RETURNS

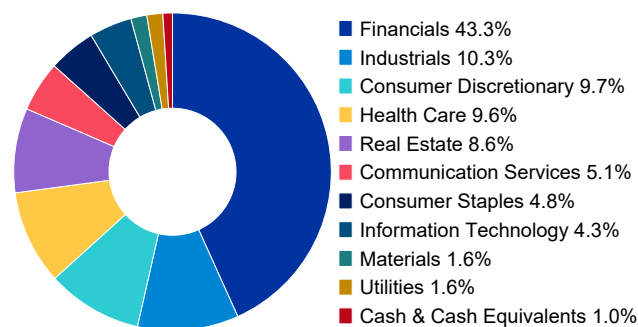
To 31 August 25	1 Qtr	1 Yr	3 Yrs pa	10 Yrs pa
<b>Before Costs &amp; Tax Returns</b>				
Portfolio	5.83%	15.79%	14.88%	9.35%
S&P/ASX 200 Industrials	5.58%	14.59%	14.58%	9.39%
<b>After Costs &amp; Tax Returns (plus dividends &amp; franking)</b>				
Net Asset Backing (Pre Def Tax)	5.50%	16.06%	15.58%	10.09%
Share Price	1.99%	7.88%	8.25%	8.58%

## TOP 10 INVESTMENTS

At 31 August 2025	Portfolio Weight
CBA Commonwealth Bank of Australia	13.1%
WBC Westpac Banking Corporation	6.4%
NAB National Australia Bank Limited	6.0%
CSL CSL Limited	4.7%
ANZ ANZ Group Holdings Limited	4.5%
WES Wesfarmers Limited	4.5%
MQG Macquarie Group Limited	3.5%
GMG Goodman Group	3.2%
TLS Telstra Group Limited	2.6%
ALL Aristocrat Leisure Limited	2.3%

## SECTOR BREAKDOWN

At 31 August 25



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Consistent.**